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November 19, 2021

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of North Sioux City
$2,700,000 Drinking Water Revenue Borrower Bond,
Series 2021

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

City of North Sioux City
$2,700,000 Drinking Water Revenue Borrower Bond
dated November 15, 2021

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of North Sioux City
2. Designation of issue: Drinking Water Revenue Borrower Bond.
3. Date of issue: November 15, 2021
4. Purpose of issue: Water Tower Project
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $2,700,000
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Drinking Water Revenue Borrower Bond is true and correct on this 15th day of November 2021.

By: Amy Lilly
Its: Finance Officer

$2,700,000
City of North Sioux City
Drinkings Water Project Revenue Bond, Series 2021

Dated Nov 15, 2021 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 2/15	FY 1/1
02/15/2024			129,093.75	129,093.75	129,094	
05/15/2024	$16,142.76	2.125	14,343.75	30,486.51		
08/15/2024	$16,228.52	2.125	14,257.99	30,486.51		
11/15/2024	$16,314.73	2.125	14,171.78	30,486.51		220,553
02/15/2025	$16,401.41	2.125	14,085.11	30,486.51	121,946	
05/15/2025	$16,488.54	2.125	13,997.97	30,486.51		
08/15/2025	$16,576.13	2.125	13,910.38	30,486.51		
11/15/2025	$16,664.19	2.125	13,822.32	30,486.51		121,946
02/15/2026	$16,752.72	2.125	13,733.79	30,486.51	121,946	
05/15/2026	$16,841.72	2.125	13,644.79	30,486.51		
08/15/2026	$16,931.19	2.125	13,555.32	30,486.51		
11/15/2026	$17,021.14	2.125	13,465.37	30,486.51		121,946
02/15/2027	$17,111.56	2.125	13,374.95	30,486.51	121,946	
05/15/2027	$17,202.47	2.125	13,284.04	30,486.51		
08/15/2027	$17,293.86	2.125	13,192.65	30,486.51		
11/15/2027	$17,385.73	2.125	13,100.78	30,486.51		121,946
02/15/2028	$17,478.09	2.125	13,008.42	30,486.51	121,946	
05/15/2028	$17,570.95	2.125	12,915.57	30,486.51		
08/15/2028	$17,664.29	2.125	12,822.22	30,486.51		
11/15/2028	$17,758.13	2.125	12,728.38	30,486.51		121,946
02/15/2029	$17,852.47	2.125	12,634.04	30,486.51	121,946	
05/15/2029	$17,947.31	2.125	12,539.20	30,486.51		
08/15/2029	$18,042.66	2.125	12,443.85	30,486.51		
11/15/2029	$18,138.51	2.125	12,348.00	30,486.51		121,946
02/15/2030	$18,234.87	2.125	12,251.64	30,486.51	121,946	
05/15/2030	$18,331.74	2.125	12,154.77	30,486.51		
08/15/2030	$18,429.13	2.125	12,057.38	30,486.51		
11/15/2030	$18,527.04	2.125	11,959.47	30,486.51		121,946
02/15/2031	$18,625.46	2.125	11,861.05	30,486.51	121,946	
05/15/2031	$18,724.41	2.125	11,762.10	30,486.51		
08/15/2031	$18,823.88	2.125	11,662.63	30,486.51		
11/15/2031	$18,923.88	2.125	11,562.63	30,486.51		121,946
02/15/2032	$19,024.42	2.125	11,462.09	30,486.51	121,946	
05/15/2032	$19,125.48	2.125	11,361.03	30,486.51		
08/15/2032	$19,227.09	2.125	11,259.42	30,486.51		
11/15/2032	$19,329.23	2.125	11,157.28	30,486.51		121,946
02/15/2033	$19,431.92	2.125	11,054.59	30,486.51	121,946	
05/15/2033	$19,535.15	2.125	10,951.36	30,486.51		
08/15/2033	$19,638.93	2.125	10,847.58	30,486.51		
11/15/2033	$19,743.26	2.125	10,743.25	30,486.51		121,946
02/15/2034	$19,848.15	2.125	10,638.36	30,486.51	121,946	
05/15/2034	$19,953.59	2.125	10,532.92	30,486.51		
08/15/2034	$20,059.60	2.125	10,426.91	30,486.51		
11/15/2034	$20,166.16	2.125	10,320.35	30,486.51		121,946
02/15/2035	$20,273.30	2.125	10,213.21	30,486.51	121,946	
05/15/2035	$20,381.00	2.125	10,105.51	30,486.51		
08/15/2035	$20,489.27	2.125	9,997.24	30,486.51		
11/15/2035	$20,598.12	2.125	9,888.39	30,486.51		121,946
02/15/2036	$20,707.55	2.125	9,778.96	30,486.51	121,946	
05/15/2036	$20,817.56	2.125	9,668.95	30,486.51		
08/15/2036	$20,928.15	2.125	9,558.36	30,486.51		
11/15/2036	$21,039.33	2.125	9,447.18	30,486.51		121,946
02/15/2037	$21,151.10	2.125	9,335.41	30,486.51	121,946	
05/15/2037	$21,263.47	2.125	9,223.04	30,486.51		
08/15/2037	$21,376.43	2.125	9,110.08	30,486.51		
11/15/2037	$21,489.99	2.125	8,996.52	30,486.51		121,946

02/15/2038	$21,604.16	2.125	8,882.35	30,486.51	121,946	
05/15/2038	$21,718.93	2.125	8,767.58	30,486.51		
08/15/2038	$21,834.31	2.125	8,652.20	30,486.51		
11/15/2038	$21,950.31	2.125	8,536.20	30,486.51		121,946
02/15/2039	$22,066.92	2.125	8,419.59	30,486.51	121,946	
05/15/2039	$22,184.15	2.125	8,302.36	30,486.51		
08/15/2039	$22,302.00	2.125	8,184.51	30,486.51		
11/15/2039	$22,420.48	2.125	8,066.03	30,486.51		121,946
02/15/2040	$22,539.59	2.125	7,946.92	30,486.51	121,946	
05/15/2040	$22,659.33	2.125	7,827.18	30,486.51		
08/15/2040	$22,779.71	2.125	7,706.80	30,486.51		
11/15/2040	$22,900.73	2.125	7,585.78	30,486.51		121,946
02/15/2041	$23,022.39	2.125	7,464.12	30,486.51	121,946	
05/15/2041	$23,144.69	2.125	7,341.82	30,486.51		
08/15/2041	$23,267.65	2.125	7,218.86	30,486.51		
11/15/2041	$23,391.26	2.125	7,095.25	30,486.51		121,946
02/15/2042	$23,515.52	2.125	6,970.99	30,486.51	121,946	
05/15/2042	$23,640.45	2.125	6,846.06	30,486.51		
08/15/2042	$23,766.04	2.125	6,720.47	30,486.51		
11/15/2042	$23,892.30	2.125	6,594.21	30,486.51		121,946
02/15/2043	$24,019.23	2.125	6,467.28	30,486.51	121,946	
05/15/2043	$24,146.83	2.125	6,339.68	30,486.51		
08/15/2043	$24,275.11	2.125	6,211.40	30,486.51		
11/15/2043	$24,404.07	2.125	6,082.44	30,486.51		121,946
02/15/2044	$24,533.72	2.125	5,952.79	30,486.51	121,946	
05/15/2044	$24,664.05	2.125	5,822.46	30,486.51		
08/15/2044	$24,795.08	2.125	5,691.43	30,486.51		
11/15/2044	$24,926.80	2.125	5,559.71	30,486.51		121,946
02/15/2045	$25,059.23	2.125	5,427.28	30,486.51	121,946	
05/15/2045	$25,192.35	2.125	5,294.16	30,486.51		
08/15/2045	$25,326.19	2.125	5,160.32	30,486.51		
11/15/2045	$25,460.73	2.125	5,025.78	30,486.51		121,946
02/15/2046	$25,595.99	2.125	4,890.52	30,486.51	121,946	
05/15/2046	$25,731.97	2.125	4,754.54	30,486.51		
08/15/2046	$25,868.67	2.125	4,617.84	30,486.51		
11/15/2046	$26,006.10	2.125	4,480.41	30,486.51		121,946
02/15/2047	$26,144.26	2.125	4,342.25	30,486.51	121,946	
05/15/2047	$26,283.15	2.125	4,203.36	30,486.51		
08/15/2047	$26,422.78	2.125	4,063.73	30,486.51		
11/15/2047	$26,563.15	2.125	3,923.36	30,486.51		121,946
02/15/2048	$26,704.27	2.125	3,782.24	30,486.51	121,946	
05/15/2048	$26,846.13	2.125	3,640.38	30,486.51		
08/15/2048	$26,988.75	2.125	3,497.76	30,486.51		
11/15/2048	$27,132.13	2.125	3,354.38	30,486.51		121,946
02/15/2049	$27,276.27	2.125	3,210.24	30,486.51	121,946	
05/15/2049	$27,421.18	2.125	3,065.34	30,486.51		
08/15/2049	$27,566.85	2.125	2,919.66	30,486.51		
11/15/2049	$27,713.30	2.125	2,773.21	30,486.51		121,946
02/15/2050	$27,860.53	2.125	2,625.98	30,486.51	121,946	
05/15/2050	$28,008.54	2.125	2,477.98	30,486.51		
08/15/2050	$28,157.33	2.125	2,329.18	30,486.51		
11/15/2050	$28,306.92	2.125	2,179.59	30,486.51		121,946
02/15/2051	$28,457.30	2.125	2,029.21	30,486.51	121,946	
05/15/2051	$28,608.48	2.125	1,878.03	30,486.51		
08/15/2051	$28,760.46	2.125	1,726.05	30,486.51		
11/15/2051	$28,913.25	2.125	1,573.26	30,486.51		121,946
02/15/2052	$29,066.85	2.125	1,419.66	30,486.51	121,946	
05/15/2052	$29,221.27	2.125	1,265.24	30,486.51		
08/15/2052	$29,376.51	2.125	1,110.00	30,486.51		
11/15/2052	$29,532.57	2.125	953.94	30,486.51		121,946
02/15/2053	$29,689.46	2.125	797.05	30,486.51	121,946	
05/15/2053	$29,847.19	2.125	639.32	30,486.51		
08/15/2053	$30,005.75	2.125	480.76	30,486.51		

11/15/2053	$30,165.15	2.125	321.36	30,486.51		121,946
02/15/2054	$30,325.41	2.125	161.10	30,486.51	121,946	30,487
	$2,700,000.00		$1,087,475.05	$3,787,475.05	$3,787,475	$3,787,475